

Project Templates

This webinar is intended for Newforma Project Center users and administrators.

This webinar focuses on setting up projects using the new Project Template Wizard. We will discuss the different ways we use project templates to setup your projects and how to create multiple templates.

TOPICS COVERED

- How to delegate project creation to users other than a Global Administrator
- The three ways to create a new project template
- Creating a template from scratch
- Creating a template from past Newforma templates
- Creating a template from an existing project
- How to make setting changes to existing projects
- Use the "Change Settings" method to make changes to a project (s)
- Use the "Apply Spreadsheet Template" method to make changes to multiple projects

QUESTIONS & ANSWERS

Questions & Answers for this webinar will be posted soon. Thank you for your patience!